

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR MARCH 20, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 33,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

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1. 9:00 AM	MSP21-00960 ESTATE OF BRENDA JEFFERSON HEARING IN RE: PETITION TO RE-OPEN PROBATE CASE OF "ESTATE OF BRENDA JOYCE JEFFERSON" FILED BY ROBERT LEE WILEY JR ON 11/4/24 SUBSEQUENT PETITION FILED
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Petitioner still must do the following:

1. Appear at the hearing
2. File a verified declaration to state the names and addresses of all persons entitled to notice
3. Have a Judicial Council Form Notice of Hearing and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court.
4. Submit a Proposed Order

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2. **MSP21-01905 ESTATE OF: KARALEE L. KEEFER**
9:00 AM HEARING IN RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT AND ALLOW FEES
FILED ON 10/24/24 BY LAWRENCE KEEFER

Need:

1. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317

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| 3.
9:00 AM | P22-00710 ESTATE OF: SALAM A GHANNAM
HEARING IN RE: FIRST AMENDED WAIVER OF ACCOUNT, FIRST AND FINAL REPORT OF ADMIN AND
FOR FINAL DISTRIBUTION FILED ON 10/29/24 BY LINA SLEEM-GHANNAM

Need:
<ol style="list-style-type: none">1. Verified declaration by petitioner to specify whether all charges for legal advertising, probate referee's services and costs of administration have been paid. LR 7.3172. Spouse did not file a <u>timely</u> election to subject any inheritance to formal administration, so therefore <u>court lacks jurisdiction to order distribution to spouse</u> or fees thereon. Need petition (may be <i>ex parte</i>) showing good cause for allowing late election, and order. Otherwise will need amended petition eliminating spouse/s portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500,135023. Amended Proposed Order, as needed per above |
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| 4.
9:00 AM | P22-01283 MATTER OF: THE BALES FAMILY TRUST DATED JANUARY 5, 1983
HEARING ON PETITION IN RE: FOR ORDER APPOINTING SUCCESSOR TRUSTEE TO SERVE WITHOUT
BOND FILED ON 07/25/22 BY WILLIAM A. BALES

Need:
<ol style="list-style-type: none">1. Appearance to report status, including mediation2. Verified declaration by petitioner to estimate value of trust so court has sufficient facts to fix bond. Petitioner is not named as trustee. PrC § 15602 <i>et seq.</i>3. Bond presented for filing before Order will be signed.4. Revised, proposed Order as needed in resolution of above
Notes:
<ol style="list-style-type: none">a) Objection filed by Bradley and Natalie Saylor 11-23-2022.b) Response to objection due 2-3-2023, pursuant to 12-1-2022 minute order. None has been filed. |
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5. 9:00 AM	P23-00423 ESTATE OF: KENNETH FURLOW HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF ADMINISTRATOR AND PETITION FOR ITS SETTLEMENT BY SOLE BENEFICIARY, FOR ALLOWANCE OF STATUTORY COMPENSATION TO ATTORNEY AND FOR FINAL DISTRIBUTION FILED ON 7/16/2024 BY KENNY LINDLEY
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Need:

1. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317

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6. **P23-00690** **MATTER OF: THE KEVIN SANCHEZ SPECIAL NEEDS TRUST**
9:00 AM HEARING IN RE: PETITION TO APPROVE FOURTH AND FINAL ACCT AND REPORT FROM 09/01/22
THROUGH 08/31/24; APPT OF SUCCESSOR TRUSTEE; FEES

Need:
Verified declaration to confirm the correct addresses for Kevin Sanchez, Teolina Mendoza, and Leonardo Sanchez Tapia. The addresses in the mailing list on the Notice of Hearing do not match the addresses stated in the Petition.

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7. 9:00 AM	P23-01045 ESTATE OF: KATIE MARTINEZ HEARING IN RE: FIRST AND FINAL ACCT AND PETITION FOR FINAL DISTRIBUTION; FEES AND COSTS FILED ON 10/25/24 BY JOSEPH HASKELL TOMPKINSON Need: 1. Appearances 2. Declaration to state need for reserve in excess of \$2,000.00. Notes: a. Objection filed 03/11/2025 by Jack Leonard Tompkinson, which is resolved by the (proposed) Stipulated Order
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8. 9:00 AM	P24-00841 HEARING IN RE: PETITION FOR ORDER APPOINTING SUCCESSOR TRUSTEE AND FOR ASCERTAINING BENEFICIARIES FILED ON 5/16/2024 BY DEBORAH VALLADON-HORNSBY	MATTER OF: EBELING FAMILY TRUST SURVIVOR'S TRUST DATED AUGUST 2, 1995
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Need appearances

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9. 9:00 AM	P24-00859 ESTATE OF: OLINDA CABAN HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION FILED BY ORLINO PASCUA CABAN, JR ON 5/21/24 Need appearances Notes: Opposition filed by Olivia J. Lynn 11/25/2024
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10. 9:00 AM	P24-00989 HEARING IN RE: PETITION FOR ORDER DETERMINING TRUST'S TITLE TO REAL PROPERTY FILED BY BARBARA WHITE ON 6/7/24	MATTER OF: THE BERUNIA HARPER-ROBERTS TRUST, DATED MARCH 31, 2021
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Drop. This Petition was already granted via Order on Ex Parte Petition confirming Assets to Trust that was filed 01/03/2025

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11.

9:00 AM

P24-01409

MATTER OF: THE KARON A SCHRADER LIVING TRUST

HEARING IN RE: AMENDMENT TO PETITION TO DETERMINE OWNERSHIP OF PROPERTY BY TRUST;
AND FOR ORDER DIRECTING TRANSFER TO SUCCESSOR TRUSTEE FILED ON 10/25/24 BY SHERRY LEE
ALFORD

Need:

1. Appearances
2. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203
3. Proposed Order

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12.	P24-01549	MATTER OF: THE FLING FAMILY INTERVIVOS TRUST, 1991, DATED NOVEMBER 19, 1991
9:00 AM	HEARING IN RE: PETITION FOR ORDER APPOINTING SUCCESSOR TRUSTEE AND FOR INSTRUCTION RE DISTRIBUTION OF TRUST PROPERTY FILED 09/06/24 BY STACIE STALLSWORTH	
	Need appearances	
	Notes; At the 10/31/24 hearing Cynthia Munroe made a verbal Objection. The Court gave a deadline for written Objections of 30 days prior to this hearing date. To date, no Objections have been filed.	

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13. 9:00 AM	P24-01892 HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED BY REBECCA C ANDERSON ON 10/22/24	ESTATE OF: PAUL KOENIG
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Petition Approved
Proposed Order Submitted
No Appearance Required

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14.	P24-01962	MATTER OF: THE ELENA F. MALLIARIS LIVING TRUST, AS AMENDED AND RESTATED ON SEPTEMBER 27, 2022
9:00 AM	HEARING IN RE: PETITION FOR ORDER COMPELLING TRUSTEE TO ACCT; REDRESS BREACHES; SUSPENSION AND REMOVAL OF TRUSTEE; DISALLOWANCE OF COMPENSATION; FEES AND COSTS FILED ON 10/30/24 BY DEREK ESCALANTE	
	Need appearances	

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15. 9:00 AM	P24-01968 HEARING IN RE: FIRST ACCOUNT AND REPORT OF TRUSTEE AND PETITION FOR ITS SETTLEMENT FILED ON 10/31/24 BY WELLS FARGO BANK, N.A.	MATTER OF: THE JANE D. BENNETT GST EXEMPT TRUST
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Need:

1. Appearance
2. Proposed Order

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16. 9:00 AM	P24-01969 MATTER OF: TSUI TRUST DATED OCTOBER 10, 2001 HEARING IN RE: PETITION TO TERMINATE THE BYPASS TRUST CREATED UNDER THE TSUI TRUST DUE TO CHANGED CIRCUMSTANCES, DISTRIBUTION OF BYPASS TRUST ASSETS TO SURVIVING SPOUSE'S TRUST CREATED UNDER THE TSUI TRUST FILED ON 10/31/2024 BY MEI-CHUN TSUI
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Need appearances

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17. 9:00 AM	P23-01645 ESTATE OF: CRAIG LYMUS, SR. HEARING IN RE: PETITION FOR PRELIMINARY DISTRIBUTION AND TO DISPENSE WITH NOTICE FILED ON 7/23/2024 BY PAMELA LYONS Need: 1. Appearances
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18.

9:00 AM

P24-02031

ESTATE OF: NATALIA MARQUEZ

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 11/12/24 BY
ALICIA OTT

Petition Approved
Proposed Order Submitted
No Appearance Required